

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

February 11, 2008

REGISTRATION NO.: 25169

BONDS ISSUED BY: Meramec Valley R-III School District

AMOUNT OF ISSUE: \$5,145,000.00

COUNTY: of Franklin, St. Louis
and Jefferson

DATE OF ISSUE: February 12, 2008 (Series 2008A)

MONTH OF MATURITY: March

PURPOSE OF BONDS: Refunding certain outstanding general obligation bonds of the District, Series 1999
maturing in the years 2010 through 2019

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.375%	\$ 250,000.00	03/01/2010
3.375%	255,000.00	03/01/2011
3.375%	290,000.00	03/01/2012
3.375%	300,000.00	03/01/2013
3.375%	285,000.00	03/01/2014
3.375%	305,000.00	03/01/2015
3.500%	305,000.00	03/01/2016
3.500%	1,000,000.00	03/01/2017
3.350%	1,045,000.00	03/01/2018
3.450%	1,110,000.00	03/01/2019

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2018 may be redeemed and paid on and after March 1, 2017 without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Co., Kansas City, Missouri

PURCHASE PRICE: \$5,155,208.30

INTEREST RATE: 3.3957%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable